

Current Report No. 41/ 2015

Dated: 4.11.2015

Subject: Information about the merger of the Issuer with another entity

Legal Basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Content of the report:

On the basis of § 5 act. point 14 in connection with § 20 of the Ordinance of the Minister of Finance of 19 February 2009 on the current and periodic disclosures to be made by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non - member state. The Management Board ZETKAMA SA with headquarters in Ścinawka Średnia, in relation to the current report no. 3/2015 of March 18, 2015 announces, that on 4 November 2015 received information of the registration on 2 November 2015 (the merger date) by the District Court Wrocław – Fabryczna in Wrocław IX Economic Division of the National Court Register merge the Issuer (The Acquiring Company) with IDEA K5 Sp. z o.o. with headquarters in Katowice (The Acquired Company).

The merger was executed pursuant to art. 492 § 1 point 1 the Commercial Companies Code by transferring all assets of the Acquired Company to the Acquiring Company for the shares in, which The Acquiring Company will issue to the shareholders of the Acquired Company. In connection with the merger Issuer's share capital was increased by 354.540,80 PLN (three hundred fifty-four thousand five hundred and forty PLN 80/100), it is amount of 980.830,00 PLN (nine hundred and eighty thousand eight hundred and thirty PLN 00/100) up to the amount 1.335.370,80 PLN (one million three hundred thirty-five thousand three hundred and seventy PLN 80/100) through the issue 1.772.704 (one million seven hundred seventy-two thousand seven hundred and four) bearer shares series F with a nominal value 0,20 PLN (twenty grosz) each of, i.e.. shares with a total nominal value 354.540,80 PLN (three hundred fifty-four thousand five hundred and forty PLN 80/100).

Indication of the entities that merged with the basic characteristics of their activities:

- The Acquiring Company: ZETKAMA SA with headquarters in Ścinawka Średnia. 3rd May 12 Street, 57-410 Ścinawka Średnia, entered into the Register of Entrepreneurs under KRS: 0000084847. Issuer's core business is the production of industrial valves and castings. The Issuer is also the parent entity, among others, for the companies Śrubena Unia S.A., Armak sp. z o.o., MCS sp. z o.o., Techmadex S.A., Masterform S.A. Apart from the the industrial fittings group issuer produces among others components for automotive fasteners and industrial automation.

- The Acquired Company: IDEA K5 Sp. z o.o. with headquarters in Katowice, Kilińskiego 34 Street, 40-062 Katowice, entered into the Register of Entrepreneurs of the District Court Katowice - Wschód in Katowice VIII Commercial Division of the National Court Register, under KRS: 000488750. The Acquired Company was not operating activities, on the other hand it has a controlling interest in the Kuźnia Polska SA with headquarters in Skoczów, entered into the Register of Entrepreneurs under KRS 0000298260, it is 18.700.592 shares representing 94.11% of share capital. Kuźnia Polska S.A., that from

the moment of connection became a subsidiary of the issuer, it is a major manufacturer of die forgings with sales totaling in 2014 around 181 million PLN.