



Current Report No. 09/2017

Date: 26.06.2017

Subject: Received the information about the change in the ownership of shares of Mangata Holding S.A. and loss of shareholder status by Maciej Jurczyk.

Legal basis: art. 70 point 1 Act on Public Offering.

Contents of the report:

Management Board of Mangata Holding S.A. with registered head office in Bielsko-Biała informs, that on 26-th of June 2017 received notification from the current shareholder – Maciej Jurczyk, drawn up on the basis of art. 69 sec. 1 point 2 of the Act on Public Offering, about the change in the ownership of shares of Mangata Holding S.A. and loss of shareholder status.

As a result of the notification, on 26-th of June 2017 Maciej Jurczyk pledged to contribute to Capital MBO spółka akcyjna spółka komandytowa with registered head office in Katowice, as a non-cash contribution, a shareholding package 651.626 (six hundred fifty one thousand six hundred twenty six) of Mangata Holding S.A. of the total face value 130.325,20 PLN (one hundred and thirty thousand three hundred and twenty five zlotys and twenty groszy) giving total 9,76% (nine and seventy-six hundred percent) share capital of this company, giving the same numer of votes at the General Meeting of shareholders 9,76% (nine and seventy-six hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A. Therefore, on 26-th of June 2017, a joint venture between Capital MBO spółka akcyjna spółka komandytowa and Maciej Jurczyk entered into agreement to transfer to Capital MBO spółka akcyjna spółka komandytowa above shares of Mangata Holding S.A.

Consequently, Maciej Jurczyk does not hold any shares in Mangata Holding S.A. and lost the status of Mangata Holding S.A. shareholder.

Before changing ownership, Maciej Jurczyk had a shareholding package 651.626 (six hundred fifty one thousand six hundred twenty six) of Mangata Holding S.A. of the total face value 130.325,20 PLN (one hundred and thirty thousand three hundred and twenty five zlotys and twenty groszy) giving total 9,76% (nine and seventy-six hundred percent) share capital of this company, giving 651.626 (six hundred fifty one thousand six hundred twenty six) votes at the General Meeting of Shareholders which are 9,76% (nine and seventy-six hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.



At the same time, Maciej Jurczyk does not have any subsidiaries holding shares in the share capital of Mangata Holding S.A.

Maciej Jurczyk stated that to the notification art. 69 sec. 4 points 6 - 8 of the Act on Public Offering is not applicable due to lack of persons referred in art. 87 sec. 1 point 3 letter C of the Act on Public Offering, as well as due to the fact that Maciej Jurczyk does not hold financial instruments referred to in art. 69b sec. 1 of the Act on Public Offering.