

Current Report 8/2012

Dated: 2011 -05-07

Subject: Forecast of the financial results in 2012.

Content of report:

The Management Board of ZETKAMA S.A. announces the forecast of the financial results in 2012:

Forecasts for the year 2012 the parent Company ZETKAMA S.A.:

- Sales revenue - 94 206 000 PLN
- EBITDA - 13 579 000 PLN
- Net profit - 6 858 000 PLN

Forecasts for the year 2012 the Capital Group ZETKAMA SA:

- Sales revenue – 264 330 000 PLN
- EBITDA – 36 299 000 PLN
- Net profit – 21 106 000 PLN

Forecasts were prepared on major assumptions:

- the average rate EUR/PLN - 4,25
- prices of raw materials and the production will be at the level of the fourth quarter of 2011.

Forecasts were prepared based on the budget of ZETKAMA S.A and . the Capital Group ZETKAMA S.A. Financial forecast has not undergone any auditor's assessment. Assessment of the feasibility of the forecasts will be made at least once every quarter and will be recorded in the quarterly reports. Significant differences in forecasts will be announced in the form of the current report.

Legal basis:

art. 56 of the Offering Act