



Current Report No. 07/2017

Date: 26.06.2017

Subject: Received the information about the change in the ownership of shares of Mangata Holding S.A. and loss of shareholder status by Capital MBO S.A. with registered head office in Katowice.

Legal basis: art. 70 point 1 Act on Public Offering.

Contents of the report:

Management Board of Mangata Holding S.A. with registered head office in Bielsko-Biała informs, that on 26-th of June 2017 received notification from the current shareholder – Capital MBO S.A., drawn up on the basis of art. 69 sec. 1 point 2 of the Act on Public Offering, about the change in the ownership of shares of Mangata Holding S.A. and loss of shareholder status.

As a result of the notification, on 26-th of June 2017 Capital MBO S.A. pledged to contribute to Capital MBO spółka akcyjna spółka komandytowa with registered head office in Katowice, as a non-cash contribution, a shareholding package 694.620 (six hundred ninety four thousand six hundred twenty) of Mangata Holding S.A. of the total face value 138.924,00 PLN (one hundred thirty eight thousand nine hundred twenty four zlotys) giving total 10,40% (ten and forty percent) share capital of this company, giving the same number of votes at the General Meeting of shareholders 10,40% (ten and forty percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A. Therefore, on 26-th of June 2017, a joint venture between Capital MBO spółka akcyjna spółka komandytowa and Capital MBO S.A. entered into agreement to transfer to Capital MBO spółka akcyjna spółka komandytowa above shares of Mangata Holding S.A.

Consequently, Capital MBO S.A. does not hold any shares in Mangata Holding S.A. and lost the status of Mangata Holding S.A. shareholder.

Before changing ownership, Capital MBO S.A. had a shareholding package 694.620 (six hundred ninety four thousand six hundred twenty) of Mangata Holding S.A. of the total face value 138.924,00 PLN (one hundred thirty eight thousand nine hundred twenty four zlotys) giving total 10,40% (ten and forty percent) share capital of this company, giving 694.620 (six hundred ninety four thousand six hundred twenty)) votes at the General Meeting of Shareholders which are 10,40% (ten and forty percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.

At the same time, Capital MBO S.A. does not have any subsidiaries holding shares in the share capital of Mangata Holding S.A.



Capital MBO S.A. stated that to the notification art. 69 sec. 4 points 6 - 8 of the Act on Public Offering is not applicable due to lack of persons referred in art. 87 sec. 1 point 3 letter C of the Act on Public Offering, as well as due to the fact that Capital MBO S.A. does not hold financial instruments referred to in art. 69b sec. 1 of the Act on Public Offering.