

Current report 6/2011

Dated : 16.02.2011

Subject: Important agreement ING Bank Śląski.

Content of report:

The Management Board of ZETKAMA S.A. hereby announces that today the Company entered into another annex to the agreement no 8932007001000090/00 dated 06/02/2007 year and another contract with the same entity - ING Bank Śląski SA in Katowice, Corporate Banking Centre in Wrocław, at Szewska street 72, as a result the total value of contracts concluded with this entity with the past 12 months amounted to 8 909 700 PLN, which exceed 10% of the Company's equity capital.

The highest value contract is an agreement no 681/2011/00002892/00 dated 16/02/2011 year on credit foreign exchange turnover, signed with ING Bank Śląski SA in Katowice, Corporate Banking Centre in Wrocław, at Szewska street 72, on the amount of EUR 1 500 000, which according to the average NBP exchange rate of submitting the report, is the equivalent of 5 909 700 PLN. This agreement has been concluded for the period until 15.02.2014 year. Activation of the credit will be followed in each case on the basis of the disposal to start. Initial start-up loan will be used to reduce the amount of credit issued under the contract no. 8932007001000090/00 dated 06.02.2007 year to the level of 3 000 000 PLN.

Condition precedent to start a credit of foreign exchange turnover is the total repayment of credit granted under the agreement no 681/2009/00000711/00 dated 29/04/2009 year, on amount 3 000 000 PLN. The term of repayment of last installment credit was at 31.10.2012 year. The level of debt due the above mentioned credit agreement on a date of this report is 1 575 000 PLN.

Other contract terms are similar to those commonly used for this type of agreement.

The criterion for the recognition agreements as significant is exceeding 10% of the Company's equity capital.

Legal basis:

art. 56 of the Offering Act