



Current Report No. 5/2017

Date: 21.06.2017

Subject: Information received from the shareholder Thomas Jurczyk letter informing of their intention to consolidate share package of Mangata Holding SA belonging to the parties to the agreement of shareholders

Legal Basis: Art. 17 sec. 1 MAR regulation

Contents of the report:

Management of MANGATA HOLDING S.A. with its registered office in Bielsko-Biała informs that on June 20, 2017 received a letter from the Issuer's shareholder - Mr. Tomasz Jurczyk, informing about investment activities concerning the Issuer's shares, as follows:

“Acting on my own behalf, I would like to inform you here about the investment activities of Mangata Holding SA shares, which I will propose to all shareholders who are parties to the agreement concluded on 23 April 2007 setting out the principles of joint exercise of voting rights (constituting the agreement referred to in Article 87 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies), holding together a shareholding constituting 50.4%, and Mr. Leszek Jurasz, President of the Management Board of the Company,

The shareholders who are parties to the agreement of April 23, 2007, together with a team of managers headed by the President of the Management Board of Leszek Jurasz, for more than a decade participated in building the Mangata Group, contributing to the continuous increase of its value. Bearing this in mind, and in view of the current good and effective cooperation, it is my opinion that it is necessary to continue the course of action and further long-term participation in the Company by its controlling shareholders (who are parties to the agreement of April 23, 2007) but also the President of the Management Board Mr. Leszek Jurasz. However, in order to ensure that we are able to continue the investment we have begun more than 10 years ago, it is justified to take action to ensure the security of the investment and to protect the controlling stake in Mangata Holding S.A. Before scattering it.

I believe that, in order to optimize the long-term investment policy towards the Company, it is necessary to take actions aimed at the concentration of Mangata Holding S.A. The shareholders of the agreement dated 23 April 2007 and the President of the Management Board of Leszek Jurasz. Consolidation of Mangata Holding S.A. It should take place in one company where the controlling shareholders will remain shareholders - the parties to the agreement of April 23, 2007. The purpose of the consolidation planned by me remains to optimize the ownership of the Company by its existing controlling shareholders.

One of the main factors that determine the direction of my activity is the desire to minimize the risk of dispersion of Mangata Holding S.A. As a result of events beyond the control of shareholders, the risk exists as long as the individual holdings of Mangata Holding S.A. Are held by



shareholders who are natural persons. Consequently, the intended accumulation of the controlling stake in Mangata Holding S.A. It is to guarantee the Company a stable and sustainable shareholder holding long-term investment policy towards the Company. In my opinion, only activities aimed at professional management of the control package, planned with a longer perspective will allow the Company to continue to dynamic and sustainable development and to strengthen its value and competitiveness. Bearing in mind the above, I would also like to assure you that my intention is to remain a long-term investor in Mangata Holding S.A.

At the same time, I would like to point out that the implementation of the consolidation project I am planning and its finalization depends on the acceptance of the conditions of its implementation by all shareholders who are parties to the agreement of April 23, 2007, and Mr. Leszek Jurasz. Upon receipt of the position from all interested parties, I will provide the Company with relevant information.”