

Current Report 5 / 2010

Dated: 2010 -03-02

Subject: Forecast of the Financial Results in 2010.

Content of report:

The Management Board of ZETKAMA located in Ścinawka Średnia announces the forecast of the financial results in 2010:

The results of the parent Company ZETKAMA S.A.:

Sales revenue - 81 348 000 PLN

Net profit - 6 591 000 PLN

EBITDA - 8 975 000 PLN

The results of the Capital Group ZETKAMA S.A.:

Sales revenue - 180 811 000 PLN

Net profit - 3 473 000 PLN

EBITDA - 17 173 000 PLN

Forecasts were prepared on major assumptions:

the average rate of USD/PLN-2.70

the average rate EUR/PLN 3.95

Forecasts were prepared-based on the budget of ZETKAMA S.A.. Financial forecast has not undergone any auditor's assessment. Assessment of the feasibility of the forecasts will be made at least once every quarter and will be recorded in the quarterly reports. Significant differences in forecasts will be announced in the form of the current report.

Legal basis:

art. 56 of the Offering Act