

Current Report No. 33/2016

Date: 28.07.2016 r.

Subject: Draft resolutions of the Extraordinary General Meeting ZETKAMA SA

Legal Basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Contents of the report:

The Board of ZETKAMA S. A. based in Ścinawka Średnia acting pursuant to § 38 sec.. 1 point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-Member State makes public drafts of resolutions of the Extraordinary General Meeting of ZETKAMA SA convened as of August 25, 2016 at. 11:00 in Bielsko - Biała Street Cechowa 6/8.

**DRAFT RESOLUTIONS
EXTRAORDINARY GENERAL MEETING of ZETKAMA S. A.
CONVENED ON 25 AUGUST 2016**

Ad. 2 agenda

**RESOLUTION NO [*]
Extraordinary General Meeting
company operating under the name:
of ZETKAMA S.A. based in Ścinawka Średnia
dated August 25, 2016**

on election of Chairman of the Extraordinary General Meeting

§ 1. [Election of the Chairman]

Acting pursuant to Art. 409 § 1 of the Code of Commercial Companies, the Extraordinary General Meeting of ZETKAMA S. A. based in Ścinawka Średnia elects Mr / Ms Chairman of the General Meeting.

§ 2. [Coming into force of the resolution]

The resolution comes into force upon its adoption.

Ad. 4 agenda

RESOLUTION NO [*]

Extraordinary General Meeting
company operating under the name:
of ZETKAMA S.A. based in Ścinawka Średnia
dated August 25, 2016

on election of the Scrutiny Commission

§ 1. [Election Scrutiny Commission]

The Extraordinary General Meeting of ZETKAMA S. A. based in Ścinawka Średnia selects Scrutiny Commission in the following composition:

§ 2. [Coming into force of the resolution]

The resolution comes into force upon its adoption.

Ad. 5 agenda

RESOLUTION NO [*]
Extraordinary General Meeting
company operating under the name:
of ZETKAMA S.A. based in Ścinawka Średnia
dated August 25, 2016

on: approval of agenda

§ 1. [Approval of the agenda]

The Extraordinary General Meeting of ZETKAMA S. A. based in Ścinawka Średnia adopts the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Adoption of a resolution on the election of the Chairman.
3. Validation of convening the General Meeting and its capacity to adopt resolutions.
4. Adoption of a resolution on the election of the Scrutiny Commission.
5. Adoption of a resolution on the adoption of the agenda.
6. Resolution on the amendment of the statute.
7. Any other subject.
8. Closing of the Meeting of ZETKAMA S. A.

§ 2. [Coming into force of the resolution]

The resolution comes into force upon its adoption.

Ad. 6 agenda

RESOLUTION NO [*]

Extraordinary General Meeting
company operating under the name:
of ZETKAMA S.A. based in Ścinawka Średnia
dated August 25, 2016

on: approval of amendments to the Statute of ZETKAMA S. A.

§ 1. [The adoption of the amendments to the Statute of ZETKAMA S. A.]

The Extraordinary General Meeting of ZETKAMA S. A. based in Ścinawka Średnia acting pursuant to Art. 430 § 1 of the Code of Commercial Companies in. to § 18 sec.. 1 point 7 of the Statute of the Company resolves to amend the Articles of Association of the Company, in such a way that:

- 1) § 1 shall read as follows:
"The company operates under the name: Mangata HOLDING SA.
The Company may use the abbreviation: Mangata HOLDING S. A. "
- 2) § 2. 1 is replaced by the following:
"1. Company headquarters is located in Bielsko - Biała. "
- 3) § 4. 1 is replaced by the following:
"1. The Company's business:
 - 1) 70.10.Z *Activities (head offices) and holdings, excluding financial holdings*
 - 2) 64.20.Z *Activities of financial holding companies*
 - 3) 70.22.Z *Other advice on business and management*
 - 4) 66.19.Z *Other activities auxiliary to financial intermediation, except insurance and pension funding*
 - 5) 69.20.Z *accounting; tax consultancy*
 - 6) 77.40.Z *Leasing of intellectual property and similar products, except copyrighted works*
 - 7) 63.99.Z *Other service activities in the field of information*
 - 8) 64.30.Z *Activities of trusts, funds and similar financial institutions*
 - 9) 64.99.Z *Other financial service activities, not classified elsewhere, excluding insurance and pension funds*
 - 10) 64.19.Z *Other monetary intermediation*
 - 11) 64.92.Z *Other forms of lending*
 - 12) 58.19.Z *Other publishing activities*
 - 13) 58.29.Z *Publishing of other software*
 - 14) 61.20.Z *Activity in the field of wireless telecommunication, excluding satellite telecommunications*
 - 15) 61.90.Z *activities other telecommunications*
 - 16) 62.01.Z *Activity related to software*
 - 17) 62.02.Z *The activity of consultancy*
 - 18) 62.03.Z *Activities related to facilities management*
 - 19) 62.09.Z *Other service activities in the field of information technology and computer*
 - 20) 63.11.Z *Data processing; management of websites (hosting) and similar activity*
 - 21) 68.10.Z *Buying and selling of own real estate*

- 22) 68.20.Z Rental and management of own or leased real
- 23) 70.21.Z relations (public relations) and communication
- 24) 71.12.Z Engineering activities and related technical consultancy
- 25) 71.20.B Other technical testing and analysis
- 26) 73.11.Z Advertising agencies
- 27) 73.20.Z Market research and public opinion
- 28) 74.10.Z activities Specialized design
- 29) 77.33.Z Renting and leasing of office machinery and equipment including computers
- 30) 77.39.Z Renting and leasing of other machinery, equipment and tangible goods nec
- 31) 77.11.Z Rental and leasing of cars and vans
- 32) 78.10.Z Activities of jobs and obtaining employees
- 33) 78.20.Z Temporary employment agency activities
- 34) 78.30.Z Other human resources provision
- 35) 82.11.Z service activities Office administrative and support
- 36) 82.30.Z Activities related to the organization of fairs, exhibitions and congresses
- 37) 46.69.Z Wholesale of other machinery and equipment
- 38) 46.72.Z Wholesale of metals and metal ores
- 39) 46.77.Z Wholesale of waste and scrap
- 40) 46.18.Z Agents specializing in the sale of other particular products
- 41) 46.19.Z Agents involved in the sale of a variety of goods
- 42) 46.74.Z Wholesale of metal products and equipment and plumbing and heating
- 43) 74.90.Z Other professional, scientific and technical activities, not classified elsewhere. "

4) § 4 after paragraph. 1, the following paragraphs. 2 as follows:

"2. If you take the Company's specific business needs, on the basis of separate regulations, a license or permit, or to satisfy other statutory requirements, the Company prior to the conduct of such business obtains the appropriate license or permit, or meet certain statutory requirements necessary for the conduct of the activity. "

5) shall be renumbered the existing § 111 to § 12;

6) shall be renumbered the existing § 12 to § 13;

7) shall be renumbered the existing § 13 to § 14;

8) the existing § 13 (new § 14 - in connection. With the change referred to in paragraph 7 above)sec.. 2 point m replaced by the following:

"m) approve a regulation granting a lease or lease, load a limited property right, or load otherwise, in one or several related legal actions, property whose value exceeds 5% of the value of fixed assets resulting from the last approved balance sheet Company ";

9) shall be renumbered the existing § 131 to § 15;

10) shall be renumbered the existing § 14 to § 16;

11) current § 14 (new § 16 - in connection. With the change referred to in paragraph 10 above) paragraph. 7 is replaced by the following:

"7. A shareholder or shareholders representing at least one twentieth (1/20) of the share capital may request the convening of an Extraordinary General Meeting and placing certain issues on its agenda. The request to convene the Extraordinary General Meeting must be submitted to the Board in writing or in electronic form to the address indicated on the Company's website. If within two weeks of submitting the request to the Board the

Extraordinary General Meeting is not convened, the registry court may authorize the convening of an Extraordinary General Meeting of shareholders of such request. The court shall appoint the Chairman of the Meeting. "

12) shall be renumbered the existing § 15 to § 17;

13) current § 15 (new § 17 - in connection. With the change referred to in paragraph 12 above) paragraph. 5 is replaced by the following: *"5. General Meetings are held at the Company's headquarters, Warszawa, Wrocław, Łódź, Ścinawka Średnia, Sosnowiec. "*

14) shall be renumbered the existing § 16 to § 18;

15) shall be renumbered the existing § 17 to § 19;

16) shall be renumbered the existing § 18 to § 20;

17) shall be renumbered the existing § 19 to § 21;

18) shall be renumbered the existing § 20 to § 22;

19) shall be renumbered the existing § 21 to § 23;

20) shall be renumbered the existing § 22 to § 24;

21) shall be renumbered the existing § 23 to § 25;

22) shall be renumbered the existing § 24 to § 26;

§ 2. [Coming into force of the resolution]

The resolution comes into force upon its adoption.