

Current report 31/2009

Dated : 25.09.2009

Subject: The record date ordinary bearer shares of series D and E in the National Depository for Securities.

Content of report:

The Management Board of ZETKAMA S.A. with reference to the information provided in the current report No 29/2009 and No. 30/2009, informs that on 25 September 2009, received information from the Operational Department of the National Depository for Securities located in Warsaw (hereinafter referred to as the "NDS").

According to the communication, on 29 September 2009, the registration will take place in the NDS:

- 1) 560.000 (five hundred and sixty thousand) ordinary bearer shares of the company's Series D ZETKAMA SA the nominal value of 0.20 zł (twenty cents) each, and
- 2) 440,000 (four hundred and forty thousand) ordinary bearer shares of the company's Series E ZETKAMA SA the nominal value of 0.20 zł (twenty cents) each.

Registration will take place on the basis of the NDS Board Resolution No. 344/09 of 17 September 2009 (to which the Issuer informs the current report No. 29/2009). Shares has been assigned code PLZTKMA00017.

The total number of shares of the Issuer registered in NDS after the registration of series D and E will amount to 4,904,150.

Legal basis:

art. 56 of the Offering Act