



Current Report No. 30/2017

Date: 17.08.2017 r.

Subject: Draft resolutions of the Extraordinary General Meeting of MANGATA HOLDING S.A.

Legal basis: Art. 56 sec. 1 p. 2 Act on Public Offering - current and periodic information

Content of the report:

Management of MANGATA HOLDING S.A. with its registered office in Bielsko-Biała, acting pursuant to § 38 par. 1 point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and the conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2005, item 133), announces the contents of draft resolutions of the Extraordinary General Meeting of Shareholders of MANGATA HOLDING SA, convened on September 13, 2017, at 10:00 in Bielsko-Biała, Cechowa Street 6/8.

The content of the draft resolutions of the Extraordinary General Meeting to be discussed is included in the attached report.



RESOLUTION NO [*]

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding on the election of the Chairman of the Extraordinary General Shareholders Meeting

§1.

On the basis of art. 409 § 1 Commercial Partnership and Companies Code the Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. with registered head office in Bielsko-Biała, hereby elect as a Chairman of the General Shareholders Meeting.

RESOLUTION NO [*]

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding on election of the Ballot Counting Committee

§1.

The Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. decided to resign to elect the Ballot Counting Committee.

RESOLUTION NO [*]

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding adoption of the agenda.

§1.

The Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. based in Bielsko-Biała adopts the following agenda:

- 1) Opening of the General Meeting.
- 2) Election of the Chairman of the Extraordinary General Meeting.
- 3) Verification of the legality of convening the Extraordinary General Meeting and its authority to pass resolutions.
- 4) Election of the Ballot Counting Committee.



- 5) Acceptance of the agenda.
- 6) Adoption a resolution to use a portion of equity retained earnings from previous years and used it as a payment to Issuer's shareholders.
- 7) Adoption a resolution on costs of General Meeting
- 8) Closing of the session.

§2.

The resolution comes into force on the date it is taken.

RESOLUTION NO [*]

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding on using a portion of equity retained earnings from previous years and used it as a payment to Issuer's shareholders.

§1. [Use of equity]

1. On the basis of art. 396 § 5 Commercial Partnership and Companies Code, the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała decided to use a portion of equity retained earnings from previous years in total amount of PLN [*] and used it as a payment to MANGATA HOLDING'S shareholders.
2. Amount of equity to be paid to shareholders of MANGATA HOLDING S.A. will constitute an amount which, according to Art. 348 § 1 k.s.h. may be intended for distribution between shareholders and will come from amounts which, according to the previous resolutions of the General Meeting of Shareholders of MANGATA HOLDING S.A. - were allocated to the Company's reserve capital.

§2. [Shares covered by the payment]

The payment of the amount referred to in § 1 of this resolution covers 6,676,854 (six million six hundred seventy six thousand eight hundred fifty four) shares of MANGATA HOLDING S.A.

§3. [Payment amount]

Amount to be allocated to the shareholders of MANGATA HOLDING S.A. (dividends) per share is PLN [*].

§4. [Dividend day and dividend payment day]

1. The shareholders who are Mangata Holding S.A. shareholders on 20-th of 2017 (dividend day) are entitled to receive dividend.
2. The amount to be disbursed to Mangata Holding S.A. shareholders (dividends) will be paid on [*].



§5. [Adoption of the resolution]

The resolution comes into force on the date it is taken.

RESOLUTION NO [*]

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding on costs of convening and holding the General Meeting.

§1.

The Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. with registered head office in Bielsko-Biała, according to Art. 400 § 4 k.s.h., decided, the costs of convening and holding this Extraordinary General Meeting are borne by the Company.

§2.

The resolution comes into force on the date it is taken.