



Current Report No. 13/2017

Date: 26.06.2017

Subject: Received the information about the change in the ownership of shares of Mangata Holding S.A. and obtaining the status of a shareholder by Capital MBO spółka akcyjna spółka komandytowa with registered head office in Katowice.

Legal basis: art. 70 point 1 Act on Public Offering.

### **Contents of the report:**

Management Board of Mangata Holding S.A. with registered head office in Bielsko-Biała informs, that on 26-th of June 2017 received notification from Capital MBO spółka akcyjna spółka komandytowa with registered head office in Katowice, drawn up on the basis of art. 69 sec. 1 point 1 of the Act on Public Offering, about the change in the ownership of shares of Mangata Holding S.A. and gaining shareholder status.

According to the received notification, on 26-th of June 2017, the shareholders Capital MBO spółka akcyjna spółka komandytowa, agreed to contribute non-cash contributions constituting the holdings in Mangata Holding S.A., ie:

- a) Capital MBO S.A. pledged to contribute, as a non-cash contribution, a shareholding package 694.620 (six hundred ninety four thousand six hundred twenty) of Mangata Holding S.A. of the total face value 138.924,00 PLN (one hundred thirty eight thousand nine hundred twenty four zlotys) giving total 10,40% (ten and forty percent) share capital of this company, giving the same numer of votes at the General Meeting of shareholders 10,40% (ten and forty percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A. ; and
- b) Jan Jurczyk pledged to contribute, as a non-cash contribution, a shareholding package 595.496 (five hundred ninety five thousand four hundred ninety six) of Mangata Holding S.A. of the total face value 119.099,20 PLN (one hundred nineteen thousand ninety nine zlotys and twenty groszy) giving total 8,92% (eight and ninety two hundred percent) share capital of this company, giving the same numer of votes at the General Meeting of shareholders 8,92% (eight and ninety two hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.; and
- c) Maciej Jurczyk pledged to contribute, as a non-cash contribution, a shareholding package 651.626 (six hundred fifty one thousand six hundred twenty six) of Mangata Holding S.A. of the total face value 130.325,20 PLN (one hundred and thirty thousand three hundred and twenty five zlotys and twenty groszy) giving total 9,76% (nine and seventy-six hundred percent) share capital of this company, giving the same numer of votes at the General Meeting of shareholders 9,76% (nine and seventy-six hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.; and



- d) Tomasz Jurczyk pledged to contribute, as a non-cash contribution, a shareholding package 718.808 (seven hundred eighteen thousand eight hundred eight) of Mangata Holding S.A. of the total face value 143.761,60 PLN (One hundred forty three thousand seven hundred sixty one zlotys and sixty groszy) giving total 10,76% (ten and seventy-six hundred percent) share capital of this company, giving the same number of votes at the General Meeting of shareholders 10,76% (ten and seventy-six hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.; and
- e) Jakub Jurczyk pledged to contribute, as a non-cash contribution, a shareholding package 398.277 (three hundred ninety eight thousands two hundred seventy seven) of Mangata Holding S.A. of the total face value 79.655,40 PLN (seventy nine thousand six hundred fifty five zlotys and forty groszy) giving total 5,96% (five and ninety-six hundred percent) share capital of this company, giving the same number of votes at the General Meeting of 5,96% (five and ninety-six hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.; and
- f) Sebastian Jurczyk pledged to contribute, as a non-cash contribution, a shareholding package 306.247 (three hundred six thousand two hundred forty seven) of Mangata Holding S.A. of the total face value 61.249,40 PLN (sixty one thousand two hundred forty nine zlotys and forty groszy) giving total 4,59% (four and fifty-nine hundred percent) share capital of this company, giving the same number of votes at the General Meeting of 4,59% (four and fifty-nine hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.; and

Also on the same day (26-th of June 2017) partners of Capital MBO spółka akcyjna spółka komandytowa agreed and established the rules of joining the company by the new limited partner, according to this, the new partner pledged to contribute, as a non-cash contribution, a shareholding package 139.201 (one hundred thirty nine thousand two hundred one) of Mangata Holding S.A. of the total face value 27.840,20 PLN (twenty seven thousand eight hundred forty zlotys and twenty groszy) giving total 2,08% (two and eight hundred percent) share capital of this company, giving the same number of votes at the General Meeting of shareholders 2,08% (two and eight hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.

Therefore, on 26-th of June 2017, a joint venture between Capital MBO spółka akcyjna spółka komandytowa and individual partners, entered into agreements to transfer to Capital MBO spółka akcyjna spółka komandytowa above shares of Mangata Holding S.A.

As a consequence, the Capital MBO spółka akcyjna spółka komandytowa purchased, as a result of the contribution, a shareholding package 3.504.275 (three million five hundred four thousand two hundred seventy five) of Mangata Holding S.A. of the total face value 700.855 PLN (seven hundred eight hundred fifty five zlotys), giving total 52,48% (fifty-two and forty-eight hundred percent) share capital of this company, giving 3.504.275 (three million five hundred four thousand two hundred seventy five) votes at the General Meeting of Shareholders, which are 52,48% (fifty-two and forty-



eight hundred percent) of the total number of votes at the General Meeting of Shareholders of Mangata Holding S.A.

Before changing the ownership due to the above events, Capital MBO spółka akcyjna spółka komandytowa did not hold any shares in the share capital of Mangata Holding S.A.

At the same time, Capital MBO spółka akcyjna spółka komandytowa, indicates that it has no subsidiaries holding shares in the share capital of Mangata Holding S.A.

Capital MBO spółka akcyjna spółka komandytowa stated that to the notification art. 69 sec. 4 points 6 - 8 of the Act on Public Offering is not applicable due to lack of persons referred in art. 87 sec. 1 point 3 letter C of the Act on Public Offering, as well as due to the fact that Capital MBO spółka akcyjna spółka komandytowa does not hold financial instruments referred to in art. 69b sec. 1 of the Act on Public Offering.