

Current report No. 11/2019

Date: July 2, 2019

Subject: Acquisition of a 25% shares Masterform sp. o.o. based in Świebodzice.

Legal basis: Article 17, paragraph 1 Regulation MAR

Contents of the report:

Management Board MANGATA HOLDING SA ("Issuer") informs that July 5, 2019, Issuer has acquired 6.700 shares of Masterform sp. o.o. based in Świebodzice what is 25 % the total shares number. As a result of the transaction, the Issuer holds 100% shares in Masterform sp. Z o.o.

The total price for 6.700 shares of Masterform sp. o.o. amounted to 8.420.091,00 PLN, at a unit price per share of 1.256,73 PLN. The source of financing the transaction are the Issuer's own funds. The purchase price of shares was determined based on the provisions of the investment agreement concluded on July 3, 2015 about the conclusion of which the Issuer informed in current reports no 27/2015 of August 26, 2015 and nr 28/2015 of August 26, 2015.