Current report No. 11/2018

Date: June 12, 2018

Subject: Information on the sale of all shares of the subsidiary Techmadex S.A. with headquarters in Warsaw

Legal basis: art. 17 sec. 1 of MAR Regulation

Contents of the report:

Mangata Holding SA Management Board with its registered office in Bielsko-Biała, with reference to current report No. 4/2018 dated April 24, 2018, informs that on June 11, 2018, it lost the shareholder status of Techmadex S.A. with its registered office in Warsaw (hereinafter "Techmadex") in connection with the sale of all Techmadex shares owned by the Issuer.

Before selling the entire Techmadex stock, the Issuer owned 773,327 shares of Techmadex, representing 51.02% of its share capital.
Part of the Techmadex shares owned by the Issuer was sold to Techmadex in the following way:
1) 163,319 Techmadex shares were disposed of on June 4, 2018 for the amount of PLN 633,677.72, as part of the Issuer's exercise of the right to sell shares to Techmadex on the basis of the Own Shares Acquisition Rules in order to offer employees announced by Techmadex on 25 May 2018,
2) 5,155,825 shares of Techmadex were sold on June 11, 2018 for the amount of PLN 2,001,401.00, as part of the Issuer's implementation of the right to sell shares to Techmadex on the basis of the Share Buyback Regulations for redemption, announced by Techmadex on June 4, 2018

The Issuer sold the abovementioned shares for Techmadex for the price of PLN 3.88 per share, ie for the total price of PLN 2,625,078,72. The purchase price of Techmadex shares for PLN 3.88 was determined by the Techmadex General Meeting on May 15, 2018.

The remaining 94,198 shares of Techmadex owned by the Issuer were sold to Mr. Dariusz Gil on 11 June 2018 for PLN 3.88 per share, for a total consideration of PLN 365.430.04.

As a result, the Issuer sold 773,727 shares of Techmadex for PLN 3.88 per share, for a total amount of PLN 3,000,818.76, of which PLN 2,996,000.00 was settled by transferring ownership of real estate located in Warsaw to the Issuer at Migdałowa 87 and Migdałowa 91 Street, and the amount of PLN 4,510.76 will be settled in cash.