



Current Report No. 34/2017

Date: 13.09.2017

Subject: Resolutions of the Extraordinary General Meeting of Shareholders of Mangata Holding S.A.

Legal basis: Art. 56 sec. 1 point 2 Act on Public Offerings - current and periodic information

Contents of the report: The Management Board of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała announces the resolutions adopted by the Extraordinary General Meeting of Mangata Holding S.A. on 13-th of September 2017.

Attachment to current report no 34/2017 - the resolutions adopted at Extraordinary General Meeting MANGATA HOLDING S.A. on 13 September 2017

RESOLUTION NO 1/2017

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała on 13 September 2017

regarding on the election of the Chairman of the Extraordinary General Shareholders Meeting

§1.

On the basis of art. 409 § 1 Commercial Partnership and Companies Code the Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. with registered head office in Bielsko-Biała, hereby elect Grzegorz Morawiec as a Chairman of the General Shareholders Meeting.



§2.

The resolution comes into force on the date it is taken.

*The secret vote was attended by shareholders holding a total of **5.593.892** shares, of which valid votes were cast and which accounted for **83,78%** of the share capital and give **5.593.892** valid votes, "for" the resolution were cast **5.593.892** votes, representing **100%** of the votes cast, abstentions were 0, representing 0% of the votes cast, votes against were 0, representing 0% of the votes cast.*

The resolution adopted.

RESOLUTION NO 2/2017

of the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biala on 13 September 2017

regarding on election of the Ballot Counting Committee

§1.

The Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. decided to resign to elect the Ballot Counting Committee.

§2.

The resolution comes into force on the date it is taken.

*The secret vote was attended by shareholders holding a total of **5.593.892** shares, of which valid votes were cast and which accounted for **83,78%** of the share capital and give **5.593.892** valid votes, "for" the resolution were cast **5.593.892** votes, representing **100%** of the votes cast,*



*abstentions were 0, representing 0% of the votes cast,
votes against were 0, representing 0% of the votes cast.*

The resolution was adopted.

RESOLUTION NO 3/2017

***of the Extraordinary General Shareholders Meeting of
MANGATA HOLDING S.A. with registered head office in
Bielsko-Biala on 13 September 2017***

regarding adoption of the agenda.

§1.

The Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. based in Bielsko-Biala adopts the following agenda:

- 1) Opening of the General Meeting.*
- 2) Election of the Chairman of the Extraordinary General Meeting.*
- 3) Verification of the legality of convening the Extraordinary General Meeting and its authority to pass resolutions.*
- 4) Election of the Ballot Counting Committee.*
- 5) Acceptance of the agenda.*
- 6) Adoption a resolution to use a portion of equity retained earnings from previous years and used it as a payment to Issuer's shareholders.*
- 7) Adoption a resolution on costs of General Meeting*
- 8) Closing of the session.*



§2.

The resolution comes into force on the date it is taken.

The unanimous vote was attended by shareholders holding a total of **5.593.892** shares, of which valid votes were cast and which accounted for **83,78%** of the share capital and give **5.593.892** valid votes, "for" the resolution were cast **5.593.892** votes, representing **100%** of the votes cast, abstentions were 0, representing 0% of the votes cast, votes against were 0, representing 0% of the votes cast.

The resolution was adopted.

RESOLUTION NO 4/2017

**of the Extraordinary General Shareholders Meeting of
MANGATA HOLDING S.A. with registered head office in
Bielsko-Biała on 13 September 2017**

regarding on using a portion of equity retained earnings from previous years and used it as a payment to Issuer's shareholders.

§1. [Use of equity]

1. On the basis of art. 396 § 5 Commercial Partnership and Companies Code, the Extraordinary General Shareholders Meeting of MANGATA HOLDING S.A. with registered head office in Bielsko-Biała decided to use a portion of equity retained earnings from previous years in total amount of PLN **34.719.640.80** (thirty four million seven hundred nineteen thousand six hundred forty zloty eighty groszy) and used it as a payment to MANGATA HOLDING'S shareholders.



2. Amount of equity to be paid to shareholders of MANGATA HOLDING S.A. will constitute an amount which, according to Art. 348 § 1 k.s.h. may be intended for distribution between shareholders and will come from amounts which, according to the previous resolutions of the General Meeting of Shareholders of MANGATA HOLDING S.A. - were allocated to the Company's reserve capital.

§2. [Shares covered by the payment]

The payment of the amount referred to in § 1 of this resolution covers 6,676,854 (six million six hundred seventy six thousand eight hundred fifty four) shares of MANGATA HOLDING S.A.

§3. [Payment amount]

Amount to be allocated to the shareholders of MANGATA HOLDING S.A. (dividends) per share is PLN 5.20 (five zlotys and twenty groszy).

§4. [Dividend day and dividend payment day]

1. The shareholders who are Mangata Holding S.A. shareholders on 20-th of 2017 (dividend day) are entitled to receive dividend.

2. The amount to be disbursed to Mangata Holding S.A. shareholders (dividends) will be paid on 27-th of 2017.

§5. [Adoption of the resolution]

The resolution comes into force on the date it is taken.

The unanimous vote was attended by shareholders holding a total of **5.593.892** shares, of which valid votes were cast and which accounted for **83,78%** of the share capital and



give **5.593.892** valid votes, "for" the resolution were cast **5.593.892** votes, representing **100%** of the votes cast, abstentions were 0, representing 0% of the votes cast, votes against were 0, representing 0% of the votes cast.

The resolution was adopted.

RESOLUTION NO 5/2017

**of the Extraordinary General Shareholders Meeting of
MANGATA HOLDING S.A. with registered head office in
Bielsko-Biała on 13 September 2017**

regarding on costs of convening and holding the General Meeting.

§1.

The Extraordinary General Shareholders Meeting MANGATA HOLDING S.A. with registered head office in Bielsko-Biała, according to Art. 400 § 4 k.s.h., decided, the costs of convening and holding this Extraordinary General Meeting are borne by the Company.

§2.

The resolution comes into force on the date it is taken.

The unanimous vote was attended by shareholders holding a total of **5.593.892** shares, of which valid votes were cast and which accounted for **83,78%** of the share capital and give **5.593.892** valid votes, "for" the resolution were cast **5.593.892** votes, representing **100%** of the votes cast,



*abstentions were 0, representing 0% of the votes cast,
votes against were 0, representing 0% of the votes cast.*

The resolution was adopted.