



Current report no. 24/2017

Date: 8.08.2017

Subject: Notification received from Capital MBO joint stock company sp. K on the basis of Art. 77 sec. 7 in. with art. 69 point 2 of the Act on Public Offering

Legal basis: Article 70 (1) of the Public Offering

Report content :

Management Mangata Holding S.A. with its registered office in Bielsko-Biała informs that on 7 August 2017 it received a notice from Capital MBO a joint stock limited company with its registered office in Katowice ("Notifying"), drawn up on the basis of art. Article 77 7 in. with art. Article 69 2 pt. 2 of the Public Offering Act, on the number of shares purchased by the notified in the tender offer for the sale of shares in Mangata Holding S.A. and the percentage of the total number of votes received as a result of the summons.

According to the received notice, on June 30, 2017, the Notified announced the tender offer ("the Tender Offer") to subscribe for 902,448 (nine hundred two thousand four hundred forty eight) ordinary bearer shares of Mangata Holding Spółka Akcyjna with its registered office in Bielsko- Assuming 13.52% (thirteen and fifty two hundred percent) of the total number of votes at the general meeting of shareholders. As part of the Tender Offer, until August 2, 2017, the subscription for the sale of shares in Mangata Holding S.A.

As a result of the settlement of the Tender Offer, on August 7, 2017, the Notified purchased 902,448 (nine hundred two thousand four hundred forty eight) ordinary bearer shares of Mangata Holding S.A. with the total nominal value of PLN 180,489.60 (one hundred eighty thousand four hundred eighty nine zlotys and sixty grosz), representing 13.52% (thirteen and fifty two hundredths) of its share capital and entitling to the exercise of 902,448 (nine hundred two thousand four hundred forty eight) votes representing 13.52% (thirteen and fifty two hundred percent) of the total number of votes at the general meeting of shareholders of Mangata Holding SA

Prior to settlement of the Tender Offer, the Notified had 3,504,275 (three million five hundred four thousand two hundred seventy five) shares of Mangata Holding S.A. with a total nominal value of PLN 700,855 (seven hundred and eight hundred and fifty five zlotys), representing a total of 52,48% (fifty two and forty eight hundredths) of the share capital of Mangata Holding S.A. and entitled to exercise 3,504,275 (three million five hundred four thousand two hundred and seventy five) votes at the general meeting of shareholders, which constituted 52.48% (fifty two and forty eight hundredths) of the total vote at the General Meeting of Shareholders of Mangata Holding S.A.



As a result of the settlement, the Notifying Shareholder holds a total of 4,406,723 (four million four hundred six thousand seven hundred twenty three) shares of Mangata Holding S.A. with a total nominal value of PLN 881,344.60 (eight hundred eighty one thousand three hundred forty four zloty and sixty grosz), representing a total of 66% (sixty six percent) of the share capital of Mangata Holding S.A. and entitling them to exercise 4,406,723 (four million four hundred six thousand seven hundred twenty three) votes at the general meeting of shareholders, which constitutes 66% (sixty six percent) of the total vote at the General Meeting of Shareholders of Mangata Holding S.A.

At the same time, the Notified indicates that it has no subsidiaries holding shares in the share capital of Mangata Holding S.A.

The notified stated that the provision of Art. Article 69 4 pt. 6 - 8 of the Act on Offering due to lack of persons referred to in Art. 87 sec. 1 pt. c of the Offering Act, and also because of the failure of the Notifying Financial Instruments referred to in Art. 69b para. 1 of the Act on Offering.