

Current report no. 2/2023

Date of preparation: 18.04.2023 r.

Subject: Proposal of the Management Board concerning the appropriation of net profit for the financial year 2022 together with the assessment of the Supervisory Board.

Legal basis: Article 17 par. 1 of the MAR Regulation

Content of the report:

The Management Board of Mangata Holding S.A. ("Issuer", "Company") informs that on 17 April 2023 it adopted a resolution on the allocation of the Issuer's net profit for the financial year 2022, according to which it decided to submit to the Ordinary General Meeting a motion to allocate the entire net profit generated by the Company in 2022 amounting to 41,732,432.63 to the payment of dividends and to allocate an additional amount of PLN 8,343,972.37 from retained earnings from previous years to the payment of dividends. The total amount of the dividend would be PLN 50,076,405.00, which represents a dividend of PLN 7.50 per share. All shares of the Company, i.e. 6,676,854 shares, would be covered by the dividend.

At the same time, on the basis of the aforementioned resolution, the Management Board decided to submit to the Issuer's Supervisory Board, for its assessment, a proposal to allocate the net profit for the financial year 2022 in accordance with the aforementioned assumptions.

On 17 April 2023. The Supervisory Board, acting pursuant to Article 382 § 3 of the Code of Commercial Partnerships and Companies and § 14 (2) (d) of the Company's Articles of Association, adopted a resolution on the positive assessment of the Management Board's proposal for the appropriation of net profit for the financial year 2022 and the payment of a dividend in accordance with the above assumptions.

The final decision on the allocation of net profit for the financial year 2022 will be taken by the Issuer's Annual General Meeting.