

Current report no. 11/2023

Date of preparation: 27.06.2023 r.

Subject: Conclusion of an annex to the loan agreement with Capital MBO sp. z o.o. as part of the refinancing of the acquisition of the Issuer's shares.

Legal basis: Article 17(1) of the MAR Regulation

Content of the report:

The Management Board of Mangata Holding S.A. with its registered office in Bielsko-Biała ("Issuer") informs that on the basis of a Resolution No. 20/2023 of the Ordinary General Meeting of the Issuer of 6 June 2023 on the conversion of a loan refinancing the acquisition by Capital MBO sp. z o.o. (the "Company") shares in Mangata Holding S.A. ("Resolution"), on 27 June 2023. The Issuer entered into the Resolution with Company, as Borrower, an amendment to the Loan Agreement entered into on 6 August 2020. (the conclusion of which conclusion of which the Issuer reported in current report No. 16/2020 of 6 August 2020), on the following terms and conditions:

(a) the outstanding amount of the financing granted and realised under the loan agreement

of 6 August 2020, amounting to PLN 13,913,096.73, was converted from PLN

Polish zloty to the amount of EUR 3,102,070.57, according to the average euro exchange rate announced by the President of the National Bank of Poland on the last business day preceding the date of adoption of the Resolution, i.e. on 5 June 2023,

(b) the existing variable component of the interest rate on the loan was changed to the rate of

EURIBOR3M reference rate, and in the event of termination of its quotation, the following rate will be applied alternative reference rate developed and implemented by the European Central Bank.