

Current report no. 2/2024

Date of preparation: 16.04.2024 r.

Subject: Proposal of the Management Board concerning the allocation of net profit for the financial year 2023 together with the Supervisory Board's assessment.

Legal basis: Article 17(1) of the MAR Regulation

Content of the report:

The Management Board of Mangata Holding S.A. ("Issuer", "Company") informs that on 15 April 2024 it adopted a resolution on the allocation of the net profit of the Issuer for the financial year 2023, according to which it decided to submit to the Ordinary General Meeting a motion to allocate the net profit earned by the Company in 2023, amounting to PLN 71,028,146.11, as follows:

a) to the payment of dividends in the total amount of PLN 36,722,697.00, which is a dividend of PLN 5.50 per share. The dividend would cover all shares of the Company, i.e. 6,676,854 shares,

b) to the supplementary capital in the amount of PLN 34,305,449.11.

At the same time, on the basis of the aforementioned resolution, the Management Board decided to submit to the Issuer's Supervisory Board, for its assessment, a motion to allocate the net profit for the financial year 2023 in accordance with the aforementioned assumptions.

On 15 April 2024, the Supervisory Board, acting pursuant to Article 382 § 3 of the Code of Commercial Partnerships and Companies and § 14 (2) (d) of the Company's Articles of Association, adopted a resolution on the positive assessment of the Management Board's proposal for the appropriation of net profit for the financial year 2023 and the payment of a dividend in accordance with the above assumptions.

The final decision on the allocation of net profit for the financial year 2023 will be made by the Issuer's Annual General Meeting.