

**Current report no. 42/2015**

**Dated: 04.11.2015**

**Subject: Court registration of the increase of the share capital and related Statute change**

**Legal Basis: Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information**

**Content of the report:**

On the basis of § 5 sec. 1 point 9 in connection. of the § 15 and § 38 sec. 1 point 2 of the Regulation of the Minister of Finance dated 19 February 2009 on the current and periodic disclosures to be made by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non - member state. Management Board of ZETKAMA SA with headquarters in Ścinawka Średnia announces, that on 4 November 2015 received information of the registration on 2 November 2015 by the District Court Wrocław – Fabryczna in Wrocław, IX Economic Faculty of the National Court Register increase the share capital of the Issuer and the related amendment the Statute of ZETKAMA SA

Basis for change registration was the resolution of capital increase and associated amending the ZETKAMA SA. statute, which was taken by The Extraordinary General Meeting of the Issuer on September 15, 2015, in connection with the accepted at the resolution, taking on the same day by the Extraordinary General Meeting (The Acquiring Company) the company IDEA K5 Sp. z o.o. with a headquarters in Katowice (The Acquired Company) by transferring all assets of the Acquired Company to the Acquiring Company for shares, which The Acquiring Company will issue to the shareholders of the Acquired Company. Detailed information on the resolutions adopted, the Issuer published in the current report No. 35/2015 of 15 September 2015.

As a result of registration by the District Court Wrocław – Fabryczna in Wrocław, IX Economic Faculty of the National Court Register Issuer's share capital increase, Issuer's share capital was increased from the amount 980.830,00 PLN (nine hundred and eighty thousand eight hundred and thirty PLN 00/100) up to the amount 1.335.370,80 PLN (one million three hundred thirty-five thousand three hundred and seventy PLN 80/100), it means for amount 354.540,80 PLN(three hundred fifty-four thousand five hundred and forty PLN 80/100). Increase of the capital was made through the issuance 1.772.704 (one million seven hundred seventy-two thousand seven hundred and four) bearer shares series F with a nominal value 0.20 PLN (twenty grosz) each of, i.e.. shares with a total nominal value 354.540,80 PLN (three hundred fifty-four thousand five hundred and forty PLN 80/100).

Accordingly, the Issuer's share capital is divided into 6.676.854 (six million six hundred seventy-six thousand eight hundred fifty-four) shares with nominal value 0.20 PLN (twenty grosz) each of, which in total is related to the right to 6.676.854 (six million six hundred seventy-six thousand eight hundred fifty-four) votes at the General Meeting of the Issuer, including:

1. 2.101.750 bearer shares series A,
2. 952.400 bearer shares series B,
3. 850.000 bearer shares series C,
4. 560.000 bearer shares series D,

5. 440.000 bearer shares series E,
6. 1.772.704 bearer shares series F.

As a result of registration by the District Court for Wrocław - Fabryczna in Wrocław, IX Economic Faculty of the National Court Register, changes in the ZETKAMA SA Statute, been changed § 5 sec. 1 of the ZETKAMA SA Statute, which previously held the following:

„The share capital of the Company is 980.830 PLN (nine hundred and eighty thousand eight hundred and thirty PLN) and is divided into 4.904.150 (four million nine hundred and four thousand one hundred and fifty) shares with nominal value 0.20 PLN (twenty grosz) each of”

Currently, § 5. 1 of the ZETKAMA SA Statute reads:

„The share capital of the Company is 1.335.370,80 PLN (say: one million three hundred thirty-five thousand three hundred seventy dollars and eighty grosz) and is divided into 6.676.854 (six million six hundred seventy-six thousand eight hundred fifty-four) shares with nominal value 0.20 PLN (twenty grosz) each of”

The consolidated text of the ZETKAMA SA statute is attached to this report.