

Current Report 16 / 2009

Dated: 2009-04-30

Subject: Important agreements.

Content of report:

The Management Board of ZETKAMA S.A. hereby announces that on April 29<sup>th</sup>, 2009 two agreements with ING Bank Śląski SA with its head office in Katowice, Corporate Banking Centre placed in Wrocław, Szewska 72 were signed: a credit agreement and annex no 5 to the credit agreement of 6 February 2007. The total value of agreements amounts to 7,000 000 PLN.

The annex no 5 to the credit agreement of 6 February 2007 is the highest-value agreement, its value amounts to 4,000 000 PLN.

The company informed about agreement in the current reports: no 3/2007 of 16<sup>th</sup> February 2007 and the current report No. 11/2008 of 4<sup>th</sup> February 2008.

The annex extends the agreement up to 30 April 2010.

Other conditions of the contract have not changed.

The criterion for the recognition agreements as significant is exceeding 10% of the Company's equity capital.

Legal basis:

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art. 56 of the Offering Act