



Current report No. 10/2018

Date: May 28, 2018

Subject: Extending the agenda of the Ordinary General Meeting of MANGATA HOLDING S.A. at the request of a shareholder

Legal basis: Article 56, paragraph 1 point 2 of the Act on the offer - current and periodic information

Contents of the report:

MANGATA HOLDING SA Management Board with its registered office in Bielsko-Biała, acting pursuant to § 19 para. 1 point 3) of the Ordinance of the Minister of Finance of 29 March 2018 regarding current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2018, item 757), informs that on 28 May 2018 it received the motion of the shareholder Capital MBO Spółka Akcyjna sp. K. With its registered office in Katowice ("the Shareholder"), filed on the basis of art. 401 § 1 of the Code of Commercial Companies, to put the matter on the agenda of the Ordinary General Meeting convened for June 19, 2018, by introducing, after the current agenda item 13, the Ordinary General Meeting "Adopting a resolution regarding the approval of the Supervisory Board's report on fiscal year 2017 and the results of the assessment of the Management Board's report on the Company's activity, the Company's financial report for the fiscal year 2017, and the Management Board's proposal regarding the allocation of profit for fiscal year 2017 ", item 14 with the following wording:

"14. Adoption of a resolution regarding distribution of profits for the 2017 financial year and payment of dividend from profits for the financial year 2017 and retained earnings from previous years. "

At the same time, if a resolution covered by the new item 14 of the agenda has been adopted, the Shareholder has requested that the resolution covered by the new item 15 of the agenda be processed.

The shareholder provided the following justification for introducing an additional item on the agenda: Capital MBO Spółka Akcyjna spółka komandytowa indicated that it was placed on the agenda of the Ordinary General Meeting of Mangata Holding S.A. The matter of distribution of profits for the fiscal year 2017 and the payment of dividends from profits for the fiscal year 2017 and retained earnings is an element of the long-term investment strategy Capital MBO Spółka Akcyjna spółka komandytowa relative to Mangata Holding SA, which provides an annual payment to the shareholders of part of the profits generated.

Mangata Holding SA Management Board recommended to the Annual General Meeting the distribution of profit for the financial year 2017 as follows:



a) for dividend payment: PLN 30,713,528.40 (thirty million seven hundred thirteen thousand five hundred twenty eight zlotys and forty cents),

b) for supplementary capital (retained earnings): PLN 6.437.598.59 (six million four hundred and thirty seven thousand five hundred and ninety eight zlotys and fifty nine cents).

In the opinion of Capital MBO Spółka Akcyjna sp.k., good results of Mangata Holding S.A. both in 2017 and in previous years, they confirm the effectiveness of the Company's operating strategy and enable tangible benefits to be obtained by its shareholders. At the same time, payment of a dividend at a higher level than proposed by the Mangata Holding SA Management Board may positively affect the investment attractiveness of the Company's shares not only among the current and future shareholders of the Company.

For the above reasons, Capital MBO Spółka Akcyjna sp.k. requested that the Annual General Meeting adopt a resolution regarding the payment of a dividend at a level higher than recommended by the Company's Management Board, in the amount of PLN 60,091,686.00. In the Shareholder's opinion, the payment of a higher amount of dividend than recommended by the Management Board will not affect the implementation of the long-term development strategy adopted by the Company.

In connection with the received Shareholder's motion, the Management Board of MANGATA HOLDING S.A. decides to change the agenda of the Ordinary General Meeting convened for June 19, 2018 by adding, after the current point 13 of the agenda, the above-mentioned point 14 with the wording proposed by the Shareholder.

In connection with the above, the previous items 14, 15, 16 and 17 shall be designated as 15, 16, 17 and 18, respectively.

The new agenda is as follows:

1. Opening of the General Meeting.
2. Adoption of a resolution regarding the election of the Chairman of the General Meeting.
3. Confirmation of the correctness of convening the General Meeting and its ability to adopt resolutions.
4. Adoption of a resolution regarding the election of the Returning Committee.
5. Adoption of a resolution regarding the adoption of the agenda.
6. Presentation and consideration of the Company's financial statements for the 2017 financial year and the Management Board's report on the Company's operations, as well as the Management Board's motion regarding the allocation of profit for the financial year 2017.
7. Presentation and consideration of the consolidated financial statements for the 2017 financial year and the Management Board's report on the operations of the Mangata Holding SA Capital Group. for the 2017 financial year.
8. Presentation and consideration of the Supervisory Board's report on operations in 2017 and the results of the assessment of the Management Board's report on the Company's operations, the Company's financial statements for the 2017 financial year, and the Management Board's motion regarding the allocation of profits for the 2017 financial year.
9. Adoption of a resolution regarding the approval of the Company's financial statements for the financial year 2017.
10. Adoption of a resolution regarding the approval of the Management Board's report on the operations of the Company for the financial year 2017.



11. Adoption of a resolution regarding the approval of the consolidated financial report for the financial year 2017.
12. Adoption of a resolution regarding approval of the Management Board's report on the operations of the Mangata Holding SA Capital Group. for the 2017 financial year.
13. Adoption of a resolution regarding the approval of the Supervisory Board's report on activities for the fiscal year 2017 and the results of the assessment of the Management Board's report on the Company's operations, the Company's financial statements for the 2017 financial year, and the Management Board's proposal regarding the allocation of profits for the 2017 financial year.
14. Adoption of a resolution regarding distribution of profits for the 2017 financial year and payment of dividend from profits for the financial year 2017 and retained earnings from previous years.
15. Adoption of a resolution regarding the distribution of profit for the financial year 2017.
16. Adoption of resolutions regarding granting discharge to members of the Management Board.
17. Adoption of resolutions on granting discharge to members of the Supervisory Board.
18. Closing the meeting.

Along with the request to extend the agenda of the Ordinary General Meeting, the Shareholder submitted a draft resolution regarding the distribution of profit for the financial year 2017 and payment of dividend from the profits for the financial year 2017 and retained earnings from previous years.

Attached, the Issuer submits the updated content of draft resolutions of the Ordinary General Meeting, supplemented with a draft resolution filed by the Shareholder.